



Leeds Trinity
University

Ethical Investment Policy

LEEDS TRINITY UNIVERSITY

Ethical Investment Policy

The University is committed to ensuring that it makes all investment decisions responsibly and in ways that are consistent with the mission and values of the University.

The University's ethical investment policy is based on the premise that the University's choice of where to invest should reflect the ethical values it espouses in public life.

The University will:

- Review on a regular basis whether any investment is contrary to these guiding principles
- Consider representation from members of the University community that the University should not invest, or should divest, in specific companies or financial institutions
- Issue guidance for any fund managers responsible for investment decisions on behalf of the University
- Monitor the operation and effectiveness of the policy on an annual basis

Our Vision, Mission and Values

Our **VISION** is to be

Renowned for developing socially impactful, highly employable individuals through pioneering, research-led learning and teaching.

Our **MISSION** is

Guided by our Catholic Identity and faith foundation, we provide an exceptional educational experience in a diverse community committed to the promotion of dignity, respect, social justice and equality to deliver social and economic impact.

Our **VALUES** of dignity, respect, social justice and equality are lived out and evidenced by:

- striving for excellence in all that we do;
- being a compassionate, respectful and inclusive community embracing diversity;
- acting with integrity and transparency; and
- encouraging dialogue and collaboration.

June 2011

Updated July 2014